



PATIENT INFO AND HISTORY (page 1)

Exam date: ____/____/____

Name: _____ DOB: ____/____/____ (age = ____)

Cell phone: (____) _____ Phone #2: (____) _____ hm / wk / other

LOCAL ADDRESS	PERMANENT ADDRESS (if different)
Street #:	Street #:
Apt:	Apt:
City,state,zip:	City,state,zip:

Referred to our office by:
Approx date of last eye exam (if somewhere else):
Appt scheduled by (circle): phone online email in-person other
Currently wear (circle all that apply): Glasses Contacts Rx sunglasses Rx reading/computer glasses

What is the MAIN REASON for your visit today?

	Primary VISION Plan	Primary MEDICAL Plan	Secondary VISION Plan	Secondary MEDICAL Plan
Plan Name:				
Contract or ID #:				
Name of member:				
Insured member DOB:				

**While we will attempt to assist you in working with your insurances, all co-pays, deductibles, and out-of-pocket expenses for materials and services are the responsibility of the patient. Initial eligibility and authorization information is not an insurance guarantee of payment.



PATIENT INFO AND HISTORY
(page 2)

Name: _____ DOB: ____/____/____ (age = _____)

Name of primary physician:	
Approx date of most recent physical:	
Name of your other medical doctors:	
Medications you take:	
Drug allergies and adverse reactions:	

Please check if other health systems are normal or abnormal	Normal √	Abnormal √		Normal √	Abnormal √
Constitutional: weight change, fever, fatigue			Musculoskeletal: joint pain, stiffness, back pain		
Respiratory: cough, wheezing			Skin: rash, sores, burning		
ENT: sore throat, sinus infection, hearing loss			Allergic: hives, itch, eczema, hay-fever		
Cardiovascular: heart, blood-pressure, dizziness, swelling			Neurologic: numbness, memory loss, tremors, frequent headaches		
Gastrointestinal: GI pain, diarrhea, constipation, blood in stool or urine			Hematologic: bruise easily, gum bleed, enlarged glands		
Psychiatric: anxiety, depression, mood swings			Endocrine: hair loss, heat/cold intolerance		

Specific health conditions that commonly affect vision (check all that you have):

Diabetes (what was most recent A1C, if known?) _____ High BP Hyper/Hypo thyroid
 High cholesterol/lipids Rheumatoid arthritis SLE (Lupus) Multiple Sclerosis Cancer
 Migraines Traumatic Brain Injury Stroke Herpes infection (zoster or simplex)

Eye Health History (check all that apply):

Glaucoma: <input type="checkbox"/> self <input type="checkbox"/> family _____	Color blind: <input type="checkbox"/> self <input type="checkbox"/> family _____
Macular Degeneration: <input type="checkbox"/> self <input type="checkbox"/> family _____	Retinal detachment: <input type="checkbox"/> self <input type="checkbox"/> family _____
Cataracts: <input type="checkbox"/> self <input type="checkbox"/> family _____	Fuchs cornea dystrophy: <input type="checkbox"/> self <input type="checkbox"/> family _____
Diabetic eye disease: <input type="checkbox"/> self <input type="checkbox"/> family _____	Tobacco status: <input type="checkbox"/> ex-smoker <input type="checkbox"/> current smoker <input type="checkbox"/> never
Crossed eyes: <input type="checkbox"/> self <input type="checkbox"/> family _____	Drug or Alcohol abuse: <input type="checkbox"/> history of abuse <input type="checkbox"/> no abuse

Our office requires payment of patient obligation at time of service. We accept cash, credit card, American Express, and Care Credit payment plans. Contact lens related assessment, instruction, and after care is billed separately from your eye exam. Your information is protected by our privacy policy.